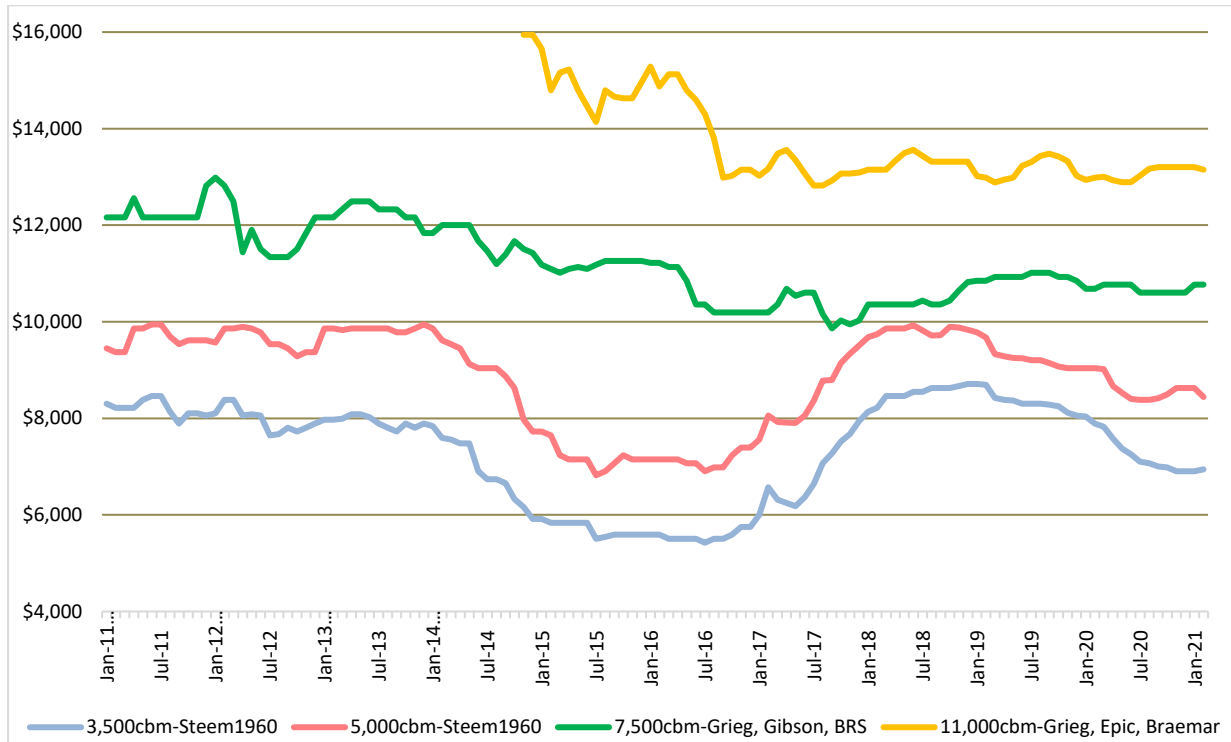


February 2021 Pressure Market Assessment

12 MONTH / ONE YEAR TIME CHARTER MARKET (US\$/DAY)



US\$/Day	Feb-21	Jan-21	Monthly Change	Historical Avg*
11,000cbm	\$13,151	\$13,205	-\$54	\$13,663
7,500cbm	\$10,767	\$10,767	\$0	\$11,210
5,000cbm	\$8,445	\$8,630	-\$185	\$8,857
3,500cbm	\$6,945	\$6,904	\$41	\$7,327

*3,500cbm, 5,000cbm & 7,500cbm since Jan'11

*11,000cbm since Nov'14

Weather-related delays and ullage issues affected the smaller-sized vessels' schedules and tightened prompt availability in the North Sea. Owners pushed for higher levels. The larger vessels have continued to enjoy steady activity in their regional markets, buoyed by regular transatlantic LPG stems and opportunistic long-haul petrochemical movements into the US Gulf brought about by US petchem facilities shutting down temporarily due to the big freeze. An 11,000cbm newbuild pressure ship delivered from a Japanese Yard during the month, whilst in re-cycling news, a 1991-built 3,500cbm pressure ship was reported as sold for scrapping in Bangladesh.

For further information please see www.epic-gas.com or,

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